

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

Particulars	(Rs. in Lakhs)					
	Quarter ended			Year ended		
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025	
	Audited	Unaudited	Audited	Audited	Audited	
1 Revenue from Operations	17,689	18,003	14,309	70,752	65,343	
2 Other Income (Refer note 3(a))	1,236	341	506	2,554	1,268	
3 Total Income (1+2)	18,925	18,344	14,815	73,306	66,611	
4 Expenses						
(a) Cost of Materials Consumed	3,643	3,479	2,689	13,598	11,026	
(b) Purchases of Stock-in-Trade	2,263	4,363	2,122	13,810	9,514	
(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	153	(1,352)	61	(2,199)	861	
(d) Employee Benefits Expense	3,630	3,532	3,160	14,148	12,614	
(e) Finance Costs	39	25	18	89	62	
(f) Depreciation and Amortisation Expense	574	538	537	2,148	2,143	
(g) Other Expenses	4,713	4,005	3,728	16,682	15,363	
Total Expenses	15,015	14,590	12,315	58,276	51,583	
5 Profit before exceptional items and tax (3-4)	3,910	3,754	2,500	15,030	15,028	
6 Exceptional items (net) (Refer Note 3)	110	(842)	10,990	390	8,260	
7 Profit before tax	4,020	2,912	13,490	15,420	23,288	
8 Income tax expenses						
a. Current Tax	721	691	1,748	3,475	4,969	
b. Deferred Tax	309	8	7	428	(5)	
Total tax expenses	1,030	699	1,755	3,903	4,964	
9 Profit for the period (7-8)	2,990	2,213	11,735	11,517	18,324	
10 Other Comprehensive Income						
(i) Items that will not be reclassified to Profit or Loss	10	(91)	(154)	(86)	(147)	
(ii) Income tax relating to items that will not be reclassified to Profit or Loss	(2)	23	39	22	37	
Other Comprehensive Income / (Loss) Net of Tax	8	(68)	(115)	(64)	(110)	
11 Total Comprehensive Income for the period (9+10)	2,998	2,145	11,620	11,453	18,214	
12 Paid-up Equity Share Capital (Face Value Rs. 8/- each)	1,323	1,323	1,323	1,323	1,323	
13 Other Equity				59,214	51,730	
14 Earnings per Share (of Rs. 8/- each) (not annualised for the quarter):						
(a) Basic (in Rs.)	18.08	13.38	70.96	69.64	110.80	
(b) Diluted (in Rs.)	18.08	13.38	70.96	69.64	110.80	

SIGNED FOR IDENTIFICATION
BY

SRBC & CO LLP
MUMBAI



Notes:

- The above audited standalone financial results of the Company have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at their respective meeting held on April 29, 2026.
- The Company operates in only one reportable business segment i.e. Pharmaceuticals.
- Exceptional items:

Exceptional Income / (Expenses)	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	Audited	Unaudited	Audited	Audited	Audited
Profit on assignment of surplus vacant leasehold land along with built-up structures situated at MIDC, Navi Mumbai	-	-	12,623	-	9,893
Net impact of Insurance claim on loss arising on account of fire incident - Refer note 3(a)	1,087	266	(1,633)	2,475	(1,633)
Impact of New Labour Codes - Refer note 3(b)	(61)	(1,108)	-	(1,169)	-
Impairment of Intangible Assets Under Development (IAUD) - Refer note 3(c)	(916)	-	-	(916)	-
Total exceptional items - Income / (Expenses)	110	(842)	10,990	390	8,260

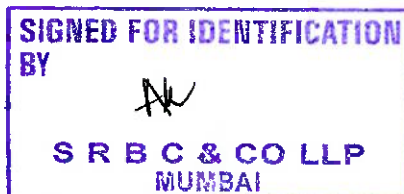
- 3(a) During the previous year, a fire incident occurred at one of the manufacturing blocks of the Company's API plant located in Navi Mumbai. Following the incident, the Company carried out a comprehensive assessment of the losses incurred and accordingly submitted an insurance claim based on the estimated loss. Based on the final assessment and estimated costs, the Company had recognised a cumulative loss of Rs 2,295 lakhs up to the period ended December 31, 2025. During the quarter ended March 31, 2026, the insurance company acknowledged the claim amount of Rs 3,137 lakhs as full and final settlement of the claim. The Company had received Rs 2,050 lakhs in multiple tranches up to December 31, 2025. The balance amount of Rs 1,087 lakhs was received in two tranches, comprising Rs 652 lakhs during the quarter ended March 31, 2026 and Rs 435 lakhs in April 2026. Accordingly, after offsetting the insurance proceeds received during the year against the loss recognised on account of the fire incident, the Company has recognised a net income of Rs 2,475 lakhs for the year and disclosed the same as an Exceptional item. In addition, during the quarter ended March 31, 2026, the Company received the final settlement of Rs 791 lakhs towards compensation for loss of profit arising from business interruption due to the fire incident. The same has been recognised under Other Income for the said quarter.
- 3(b) On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available and guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as "Impact of New Labour Codes" under "Exceptional Items" in the standalone statement of profit and loss for the year ended March 31, 2026. The incremental impact on provisions for employee benefits expenses of Rs. 1,169 lakhs (Rs. 61 lakhs for the quarter ended March 31, 2026 and Rs. 1,108 for the period ended December 31, 2025) primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect as and when such clarifications are issued/rules are notified.
- 3(c) Exceptional items for the year ended March 31, 2026 relates to write off of an intangible asset under development. The Company does not expect any future economic benefits to flow to the Company hence the cost incurred till date have been charged off during the quarter
4. The Board of Directors of the Company, at its meeting held on December 15, 2025, approved the transfer of the API division ("the Division") of the Company, to its wholly owned subsidiary (WOS) viz. RPG Active Pharma Limited, which was incorporated on December 24, 2025, subject to receipt of all requisite consents. The Company expects the transaction to be concluded upon receipt of the requisite approvals and completion of customary conditions precedent.
5. Figures of the quarter ended March 31, 2026 and March 31, 2025 are the balancing figure between audited figures in respect of the full financial year and the year to date figures upto the third quarter of the relevant financial year which were subjected to limited review by Auditors.
6. The Board of Directors has recommended a final dividend of Rs. 24 (Rupees Twenty four only) per equity share (300% on the face value of Rs 8 each), subject to the approval of shareholders at the ensuing Annual General Meeting.

For RPG Life Sciences Limited



Ashok Nair
Managing Director
DIN: 07906710

Place: Mumbai
Date: April 29, 2026



STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

Particulars	(Rs. in Lakhs)				
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Date: April 29, 2026

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**S R B C & CO LLP
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For RPG Life Sciences Limited


Ashok Nair
Managing Director
DIN: 07906710

