

(l) (a) Statement showing Shareholding Pattern (Post Allotment)

Name of the Company : RPG LIFE SCIENCES LIMITED	
Scrip Symbol: RPGLIFE	Class of security: Equity Shares

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	21	69,80,950	62,70,760	46.33	46.33	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>21</b>	<b>69,80,950</b>	<b>62,70,760</b>	<b>46.33</b>	<b>46.33</b>	<b>0</b>	<b>0.00</b>
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00

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					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	21	69,80,950	62,70,760	46.33	46.33	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	4	1,175	0	0.01	0.01		
(b)	Financial Institutions/ Banks	15	3,242	176	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	9,27,707	9,27,707	6.16	6.16		
(f)	Foreign Institutional Investors	4	5,650	0	0.04	0.04		

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					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>26</b>	<b>9,37,774</b>	<b>9,27,883</b>	<b>6.23</b>	<b>6.23</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(2)</b>	<b>Non-Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	551	18,50,183	18,45,010	12.28	12.28		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	16,687	39,08,543	32,85,983	25.93	25.93		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	13,15,844	13,15,844	8.73	8.73		
(c)	Any Other (specify)							
(i)	NRI (Repatriable)	113	54,813	54,453	0.36	0.36		
(ii)	NRI (Non-Repatriable)	55	20,703	20,703	0.14	0.14		
(iii)	Trust	1	40	40	0.00	0.00		
	<b>Sub-Total (B) (2)</b>	<b>17,435</b>	<b>71,50,126</b>	<b>65,22,033</b>	<b>47.44</b>	<b>47.44</b>	<b>N.A.</b>	<b>N.A.</b>

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	Total Public Shareholding (B)= (B)(1)+(B)(2)	17,461	80,87,900	74,49,916	53.67	53.67	N.A.	N.A.
	TOTAL (A)+(B)	17,482	1,50,68,850	1,37,20,676	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	17,482	1,50,68,850	1,37,20,676	100.00	100.00	0	0.00

(l) (b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	Jubilee Investments and Industries Ltd.	6,000	0.04	0	0.00	0.00
2.	Jubilee Investments and Industries Ltd.	200	0.00	0	0.00	0.00
3.	Hilltop Holdings India Ltd.	50	0.00	0	0.00	0.00
4.	CHI Investments Ltd.	10,64,560	7.07	0	0.00	0.00
5.	South Asia Electricity Holdings Ltd.	6,00,100	3.98	0	0.00	0.00
7.	Harrisons Malayalam Financial Services Ltd.	5,02,550	3.34	0	0.00	0.00
6.	Trade Apartments Ltd.	200	0.00	0	0.00	0.00
7.	Off Shore India Ltd.	3,600	0.02	0	0.00	0.00
8.	Off Shore India Ltd	900	0.01	0	0.00	0.00
9.	Spencer & Co. Ltd.	55,000	0.37	0	0.00	0.00
10.	Organised Investments Ltd.	1,680	0.01	0	0.00	0.00
11.	Organised Investments Ltd.	240	0.00	0	0.00	0.00
12.	Saregama India Ltd.	100	0.00	0	0.00	0.00
13.	Adorn Investments Ltd.	100	0.00	0	0.00	0.00
14.	Adorn Investments Ltd.	100	0.00	0	0.00	0.00
15.	Adapt Investments Ltd.	100	0.00	0	0.00	0.00
16.	KEC Holdings Ltd.	20,00,200	13.27	0	0.00	0.00
18.	Spencer International Hotels Ltd.	1,01,636	0.67	0	0.00	0.00
19.	Petrochem International Ltd.	51,950	0.34	0	0.00	0.00
20.	Petrochem International Ltd.	7,00,000	4.65	0	0.00	0.00
21.	RPG Cellular Investments Holdings Pvt. Ltd.	18,91,684	12.56	0	0.00	0.00
	<b>TOTAL</b>	<b>69,80,950</b>	<b>46.33</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Life Insurance Corporation of India	7,66,100	5.08
3.	Mukesh Raajibhai Patel	5,12,008	3.40
2.	Pacific Corporate Services Ltd.	4,93,188	3.27
4.	Religare Finvest Ltd.	3,20,563	2.13
<b>TOTAL</b>		<b>20,91,859</b>	<b>13.88</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
1	Petrochem International Ltd.	700,000	4.65	Promoter
<b>TOTAL</b>		<b>700,000</b>	<b>4.65</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer:

NOT APPLICABLE

For RPG Life Sciences Limited

Ankur Kumar  
Head - Legal & Company Secretary