

RPG LIFE SCIENCES LIMITED

Regd. Office: CEAT Mahal, 463, Dr. Annie Besant Road,
Worli, Mumbai - 400 030.



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON MARCH 31, 2009

(Rs in lacs)

PARTICULARS	Quarter ended	Quarter ended	Year ended	Period* ended
	31.03.2009 (Unaudited)	31.03.2008 (Unaudited)	31.03.2009 (Audited)	31.03.2008 (Audited)
1 Income				
(a) Gross Sales	3,278	3,690	14,690	13,710
(b) Less: Excise Duty	108	215	643	938
(c) Net Sales	3,170	3,475	14,047	12,772
(d) Other Operating Income	136	88	394	256
(e) Total	3,306	3,563	14,441	13,028
2 Expenditure				
(a) (Increase) /decrease in stock in trade and work in progress	21	487	11	444
(b) Consumption of raw materials	888	520	3,695	2,728
(c) Purchase of traded goods	66	154	520	741
(d) Employees cost	637	564	2,586	2,277
(e) Depreciation	244	195	942	776
(f) Other expenditure	1,183	1,119	4,998	4,317
(g) Total	3,039	3,039	12,752	11,283
3. Profit from Operations before Other Income, Interest	267	524	1,689	1,745
4. Other Income	1	0	3	37
5. Profit before Interest	268	524	1,692	1,782
6. Interest	204	207	861	852
7. Profit from Ordinary Activities Before Tax	64	317	831	930
8. Tax Expense:				
- Current Tax	6	34	90	100
- Deferred Tax	12	45	26	181
- Fringe Benefits Tax	10	19	54	54
9. Net Profit After Tax	36	219	661	595
10. Paid-up equity share capital (Face value Rs 8)	1,150	1,150	1,150	1,150
11. Reserves (excluding Revaluation Reserves)			4215.92	3770.72
12. Earnings Per Share (EPS):				
Basic	0.25	1.52	4.60	4.19
diluted	0.25	1.52	4.59	4.19
13. Public shareholding				
- Number of shares	80,87,900	80,87,900	80,87,900	80,87,900
- Percentage of shareholding	56.29	56.29	56.29	56.29
14. Promoters and promoter group shareholding				
a) Pledged / Encumbered				
- Number of shares	0	-	0	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	-	0	-
- Percentage of shares (as a % of the total share capital of the Company)	0	-	0	-
b) Non-encumbered				
- Number of shares	62,80,950	-	62,80,950	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	-	100.00	-
- Percentage of shares (as a % of the total share capital of the Company)	43.71	-	43.71	-

* For the period from 29th March 07 to 31st March 08.

Notes :

- The above results have been reviewed by the Audit Committee, and approved by the board of directors at its meeting held on June 25, 2009.
- The company is exclusively engaged in pharmaceutical segment.
- The board of directors has recommended dividend of Rs.1.20 per share (15%) for the year ended on March 31, 2009. This will absorb Rs.2.02 crores including dividend distribution tax.
- In terms of the approval of shareholders through postal ballot process, 15,00,000 and 6,38,000 warrants convertible into equity shares were allotted on preferential basis to promoter group companies namely, Petrochem International Ltd. and KEC Holdings Ltd., respectively, aggregating to 21,38,000 warrants on March 30, 2009. Each warrant is exercisable at any time before eighteen months from the date of allotment at the option of warrant holder for one fully paid-up Equity share of the company of Rs.8/- each at a price of Rs.23.70.
- The Company has received five (5) Investor complaints during the quarter. All the complaints were resolved and there were no investor complaints pending at the beginning or end of the quarter.
- Corresponding previous period figures have been regrouped, rearranged and reclassified wherever considered necessary to confirm to the prescribed new format.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Mumbai

Arvind Vasudeva
Managing Director

Date : June 25, 2009

